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MAY 16 2024
SD Secretary of State
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(1944-2020)

May 14, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Alexandria
$350,000 Drinking Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Alexandria
$350,000 Drinking Water Project Revenue Borrower Bond
dated May 6, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Alexandria
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: May 6, 2024
4. Purpose of issue: Water Distribution Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $350,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 6th day of May 2024.

By: Jessica Bahmuller
Its: Finance Officer

$350,000
City of Alexandria
Drinking Water Project Water Revenue Bonds

Dated May 6, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 7/1
05/15/2026			$13,289.06	$13,289.06	$13,289.06	$13,289.06
08/15/2026	$2,179.51	1.8750	$1,640.62	$3,820.13		
11/15/2026	$2,189.73	1.8750	$1,630.41	$3,820.13		
02/15/2027	$2,199.99	1.8750	$1,620.14	$3,820.13		
05/15/2027	$2,210.30	1.8750	$1,609.83	$3,820.13	$15,280.54	$15,280.54
08/15/2027	$2,220.66	1.8750	$1,599.47	$3,820.13		
11/15/2027	$2,231.07	1.8750	$1,589.06	$3,820.13		
02/15/2028	$2,241.53	1.8750	$1,578.60	$3,820.13		
05/15/2028	$2,252.04	1.8750	$1,568.10	$3,820.13	$15,280.54	$15,280.54
08/15/2028	$2,262.59	1.8750	$1,557.54	$3,820.13		
11/15/2028	$2,273.20	1.8750	$1,546.93	$3,820.13		
02/15/2029	$2,283.86	1.8750	$1,536.28	$3,820.13		
05/15/2029	$2,294.56	1.8750	$1,525.57	$3,820.13	$15,280.54	$15,280.54
08/15/2029	$2,305.32	1.8750	$1,514.82	$3,820.13		
11/15/2029	$2,316.12	1.8750	$1,504.01	$3,820.13		
02/15/2030	$2,326.98	1.8750	$1,493.15	$3,820.13		
05/15/2030	$2,337.89	1.8750	$1,482.25	$3,820.13	$15,280.54	$15,280.54
08/15/2030	$2,348.85	1.8750	$1,471.29	$3,820.13		
11/15/2030	$2,359.86	1.8750	$1,460.28	$3,820.13		
02/15/2031	$2,370.92	1.8750	$1,449.22	$3,820.13		
05/15/2031	$2,382.03	1.8750	$1,438.10	$3,820.13	$15,280.54	$15,280.54
08/15/2031	$2,393.20	1.8750	$1,426.94	$3,820.13		
11/15/2031	$2,404.42	1.8750	$1,415.72	$3,820.13		
02/15/2032	$2,415.69	1.8750	$1,404.45	$3,820.13		
05/15/2032	$2,427.01	1.8750	$1,393.12	$3,820.13	$15,280.54	$15,280.54
08/15/2032	$2,438.39	1.8750	$1,381.75	$3,820.13		
11/15/2032	$2,449.82	1.8750	$1,370.32	$3,820.13		
02/15/2033	$2,461.30	1.8750	$1,358.83	$3,820.13		
05/15/2033	$2,472.84	1.8750	$1,347.30	$3,820.13	$15,280.54	$15,280.54
08/15/2033	$2,484.43	1.8750	$1,335.70	$3,820.13		
11/15/2033	$2,496.08	1.8750	$1,324.06	$3,820.13		
02/15/2034	$2,507.78	1.8750	$1,312.36	$3,820.13		
05/15/2034	$2,519.53	1.8750	$1,300.60	$3,820.13	$15,280.54	$15,280.54
08/15/2034	$2,531.34	1.8750	$1,288.79	$3,820.13		
11/15/2034	$2,543.21	1.8750	$1,276.93	$3,820.13		
02/15/2035	$2,555.13	1.8750	$1,265.01	$3,820.13		
05/15/2035	$2,567.11	1.8750	$1,253.03	$3,820.13	$15,280.54	$15,280.54
08/15/2035	$2,579.14	1.8750	$1,241.00	$3,820.13		
11/15/2035	$2,591.23	1.8750	$1,228.91	$3,820.13		
02/15/2036	$2,603.38	1.8750	$1,216.76	$3,820.13		
05/15/2036	$2,615.58	1.8750	$1,204.56	$3,820.13	$15,280.54	$15,280.54
08/15/2036	$2,627.84	1.8750	$1,192.30	$3,820.13		
11/15/2036	$2,640.16	1.8750	$1,179.98	$3,820.13		
02/15/2037	$2,652.53	1.8750	$1,167.60	$3,820.13		
05/15/2037	$2,664.97	1.8750	$1,155.17	$3,820.13	$15,280.54	$15,280.54
08/15/2037	$2,677.46	1.8750	$1,142.68	$3,820.13		
11/15/2037	$2,690.01	1.8750	$1,130.13	$3,820.13		
02/15/2038	$2,702.62	1.8750	$1,117.52	$3,820.13		
05/15/2038	$2,715.29	1.8750	$1,104.85	$3,820.13	$15,280.54	$15,280.54
08/15/2038	$2,728.01	1.8750	$1,092.12	$3,820.13		
11/15/2038	$2,740.80	1.8750	$1,079.33	$3,820.13		
02/15/2039	$2,753.65	1.8750	$1,066.48	$3,820.13		
05/15/2039	$2,766.56	1.8750	$1,053.58	$3,820.13	$15,280.54	$15,280.54
08/15/2039	$2,779.53	1.8750	$1,040.61	$3,820.13		
11/15/2039	$2,792.56	1.8750	$1,027.58	$3,820.13		
02/15/2040	$2,805.65	1.8750	$1,014.49	$3,820.13		
05/15/2040	$2,818.80	1.8750	$1,001.34	$3,820.13	$15,280.54	$15,280.54
08/15/2040	$2,832.01	1.8750	$988.12	$3,820.13		
11/15/2040	$2,845.28	1.8750	$974.85	$3,820.13		
02/15/2041	$2,858.62	1.8750	$961.51	$3,820.13		
05/15/2041	$2,872.02	1.8750	$948.11	$3,820.13	$15,280.54	$15,280.54
08/15/2041	$2,885.48	1.8750	$934.65	$3,820.13		
11/15/2041	$2,899.01	1.8750	$921.12	$3,820.13		

02/15/2042	$2,912.60	1.8750	$907.54	$3,820.13		
05/15/2042	$2,926.25	1.8750	$893.88	$3,820.13	$15,280.54	$15,280.54
08/15/2042	$2,939.97	1.8750	$880.17	$3,820.13		
11/15/2042	$2,953.75	1.8750	$866.38	$3,820.13		
02/15/2043	$2,967.60	1.8750	$852.54	$3,820.13		
05/15/2043	$2,981.51	1.8750	$838.63	$3,820.13	$15,280.54	$15,280.54
08/15/2043	$2,995.48	1.8750	$824.65	$3,820.13		
11/15/2043	$3,009.52	1.8750	$810.61	$3,820.13		
02/15/2044	$3,023.63	1.8750	$796.50	$3,820.13		
05/15/2044	$3,037.80	1.8750	$782.33	$3,820.13	$15,280.54	$15,280.54
08/15/2044	$3,052.04	1.8750	$768.09	$3,820.13		
11/15/2044	$3,066.35	1.8750	$753.78	$3,820.13		
02/15/2045	$3,080.72	1.8750	$739.41	$3,820.13		
05/15/2045	$3,095.16	1.8750	$724.97	$3,820.13	$15,280.54	$15,280.54
08/15/2045	$3,109.67	1.8750	$710.46	$3,820.13		
11/15/2045	$3,124.25	1.8750	$695.89	$3,820.13		
02/15/2046	$3,138.89	1.8750	$681.24	$3,820.13		
05/15/2046	$3,153.61	1.8750	$666.53	$3,820.13	$15,280.54	$15,280.54
08/15/2046	$3,168.39	1.8750	$651.74	$3,820.13		
11/15/2046	$3,183.24	1.8750	$636.89	$3,820.13		
02/15/2047	$3,198.16	1.8750	$621.97	$3,820.13		
05/15/2047	$3,213.16	1.8750	$606.98	$3,820.13	$15,280.54	$15,280.54
08/15/2047	$3,228.22	1.8750	$591.92	$3,820.13		
11/15/2047	$3,243.35	1.8750	$576.79	$3,820.13		
02/15/2048	$3,258.55	1.8750	$561.58	$3,820.13		
05/15/2048	$3,273.83	1.8750	$546.31	$3,820.13	$15,280.54	$15,280.54
08/15/2048	$3,289.17	1.8750	$530.96	$3,820.13		
11/15/2048	$3,304.59	1.8750	$515.54	$3,820.13		
02/15/2049	$3,320.08	1.8750	$500.05	$3,820.13		
05/15/2049	$3,335.64	1.8750	$484.49	$3,820.13	$15,280.54	$15,280.54
08/15/2049	$3,351.28	1.8750	$468.85	$3,820.13		
11/15/2049	$3,366.99	1.8750	$453.15	$3,820.13		
02/15/2050	$3,382.77	1.8750	$437.36	$3,820.13		
05/15/2050	$3,398.63	1.8750	$421.51	$3,820.13	$15,280.54	$15,280.54
08/15/2050	$3,414.56	1.8750	$405.58	$3,820.13		
11/15/2050	$3,430.57	1.8750	$389.57	$3,820.13		
02/15/2051	$3,446.65	1.8750	$373.49	$3,820.13		
05/15/2051	$3,462.80	1.8750	$357.33	$3,820.13	$15,280.54	$15,280.54
08/15/2051	$3,479.03	1.8750	$341.10	$3,820.13		
11/15/2051	$3,495.34	1.8750	$324.79	$3,820.13		
02/15/2052	$3,511.73	1.8750	$308.41	$3,820.13		
05/15/2052	$3,528.19	1.8750	$291.95	$3,820.13	$15,280.54	$15,280.54
08/15/2052	$3,544.73	1.8750	$275.41	$3,820.13		
11/15/2052	$3,561.34	1.8750	$258.79	$3,820.13		
02/15/2053	$3,578.04	1.8750	$242.10	$3,820.13		
05/15/2053	$3,594.81	1.8750	$225.33	$3,820.13	$15,280.54	$15,280.54
08/15/2053	$3,611.66	1.8750	$208.48	$3,820.13		
11/15/2053	$3,628.59	1.8750	$191.55	$3,820.13		
02/15/2054	$3,645.60	1.8750	$174.54	$3,820.13		
05/15/2054	$3,662.69	1.8750	$157.45	$3,820.13	$15,280.54	$15,280.54
08/15/2054	$3,679.85	1.8750	$140.28	$3,820.13		
11/15/2054	$3,697.10	1.8750	$123.03	$3,820.13		
02/15/2055	$3,714.43	1.8750	$105.70	$3,820.13		
05/15/2055	$3,731.85	1.8750	$88.29	$3,820.13	$15,280.54	$15,280.54
08/15/2055	$3,749.34	1.8750	$70.80	$3,820.13		
11/15/2055	$3,766.91	1.8750	$53.22	$3,820.13		
02/15/2056	$3,784.57	1.8750	$35.56	$3,820.13		
05/15/2056	$3,802.31	1.8750	$17.82	$3,820.13	$15,280.54	$15,280.54
	$350,000.00		$121,705.22	$471,705.22	$471,705.22	$471,705.22